

Affidavit of Surviving Spouse or Other Next of Kin



Please use this form when the value of the account is less than the amount required by applicable probate law; there are no other owners on the account(s); and the next of kin wishes to close the account(s)/membership. This form must be signed in the presence of a Notary or foreign equivalent.

If you have not already done so, please submit this document with the Death Certificate.

To complete this process, please follow these steps:

1. Complete the Affidavit of Surviving Spouse or Other Next of Kin form in its entirety. Incomplete or unsigned applications will delay processing of your request.
2. Send the form to DCU for processing by **one** of the following ways:
 - a. Fax to **833.670.2311**
 - b. Email the form to **dne@dcu.org**
 - c. Mail your completed form to:

Digital Federal Credit Union
Attention: DNE
220 Donald Lynch Boulevard
PO Box 9130
Marlborough, MA 01752-9130

Affidavit of Surviving Spouse or Other Next of Kin

Decedent's name: _____

I, _____, swear under penalty of perjury, that to the best of my knowledge, information, and belief, the following is true:

- The decedent died intestate (Note: without a will)
- There is no duly appointed executor or administrator of the decedent's estate, or application or petition pending, and
- Check **one** of the following:
 - I am the surviving spouse of the decedent, **OR**
 - There is no surviving spouse of the decedent, I am the decedent's next of kin, and over the age of 18, **OR**
 - There is no surviving spouse of the decedent, and I am the legal guardian acting on behalf of the decedent's next of kin, a minor

I agree to defend, indemnify and hold DCU harmless from any claims, demands, fees, or expenses that result in any way from its reliance upon this Affidavit.

Dated at _____, on this _____ day of _____, 20____.

AFFIANT

Signature (Sign full legal name in presence of notary public)

Address

Name (please print):

Telephone Number

NOTARY

Subscribed and sworn to or affirmed upon penalty of perjury before me, this
_____ day of _____, 20____.

Notary Signature

Notary Public in and for _____

INTERNAL USE ONLY

Decedent's Member Number: _____